



Capital structure

Compagnie Financière Richemont SA is domiciled in Switzerland with its registered office at:

Chemin de la Chênaie 50
CP 30
1293 Bellevue, Geneva
Switzerland

The following provides a summary of the information contained in the current Corporate Governance Report:

Shares

There are 522 000 000 A registered shares, with a par value of CHF 1.00 each, and 522 000 000 B registered shares, with a par value of CHF 0.10 each, in issue. Richemont A shares are listed and traded on the SIX Swiss Exchange.

The ISIN of Richemont A shares is CH0210483332 and the Swiss 'Valorenummer' is 21048333.

The B shares are not listed and represent 9.1% of the equity of the Company. The 522 000 000 Richemont B registered shares are held by Compagnie Financière Rupert.

Warrants

On 27 November 2020, as part of a shareholder loyalty scheme, whose exercise period is expected to run from 20 November 2023 until 22 November 2023, the Company issued 1 044 000 000 warrants relating to its 'A' shares ('A warrants') and 1 044 000 000 warrants relating to its 'B' shares ('B warrants').

The ISIN of the 'A' warrants is CH0559601544 and their Swiss 'Valorenummer' 55960154.
The ISIN of the 'B' warrants is CH0559601551 and their Swiss 'Valorenummer' 55960155.

Share buyback programmes

The Group repurchases shares through the market to meet obligations under stock option plans for executives. The

last Richemont share buyback programme expired on 20 May 2020. Expired programmes can be consulted on the [share buybacks page](#).

Richemont holds 8.5 million A shares in treasury as at 31 March 2021. Those shares represent 1.49% of the capital and 0.82% of the voting rights of the Company.

Voting rights

Holders of Richemont A shares may attend and vote at meetings of shareholders of Compagnie Financière Richemont SA. They may attend in person or may appoint a third party to represent them at the meeting. There is no limit on the number of shares that may be held by any given party nor any restriction on the voting rights attached to those shares.

Richemont B shares control 50% of the votes at meetings of shareholders of Compagnie Financière Richemont SA.

South African Depository Receipts

Richemont Securities SA, a wholly owned subsidiary, acts as Depository for the issuance, transfer and cancellation of Richemont South African Depository Receipts (DRs), which are traded on the Johannesburg Stock Exchange. DRs trade in the ratio of 10 DRs to each Richemont A share. The terms and conditions applicable to DRs are set out in the Deposit Agreement entered into between Richemont Securities SA, as Depository, and Compagnie Financière Richemont SA as issuer.

Transferability of shares

Transfers of the listed A shares are not subject to transfer restrictions. To qualify for voting rights, the shares must be registered at the record date in either the owner's name or by a nominee which has fulfilled the disclosure requirements set out in the Company's Articles of Incorporation.

Transfers of the unlisted B shares in Compagnie Financière Richemont SA, which are held solely by Compagnie Financière Rupert, must be approved by the Board of Directors of the Company.

Significant shareholders

As at 31 March 2021, Compagnie Financière Rupert is the only significant shareholder (3% or more of the voting rights) with 5 221 000 A shares and the 522 000 000 B registered shares representing 10% of the Company's capital and 51% of its voting rights.

Disclosure notifications by significant shareholders of the Company can be viewed on the SIX Swiss Exchange's website.

Cross shareholdings

Richemont does not hold an interest in any company which is itself a significant shareholder in the Group.



© Compagnie Financière Richemont SA

