

our HISTORY

Innovation has been part of our DNA since our story began in 1936.



84

YEARS AGO

Established in Tacoma, WA by Frank Russell

51

YEARS AGO

We were a pioneer in institutional investment consulting. Our first consulting client, JCPenney is still with us today.





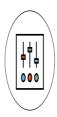
40

YEARS AGO

We helped pioneer the OCIO industry with our first outsourced client.

35 YEARS AGO

We invented the first smart-beta strategies with the creation of small cap, growth and value styles.





35 YEARS AGO

We launched multi-asset portfolios for advisers serving individual investors.

We invented an effective way to manage portfolio transitions.





YEARS AGO

We launched our tax-smart investment solutions.

16 EARS AGO

We increased our focus on asset management, reaching \$100 billion in AUM.





\$3.3t+
in assets under advice

\$400b+

in assets under management

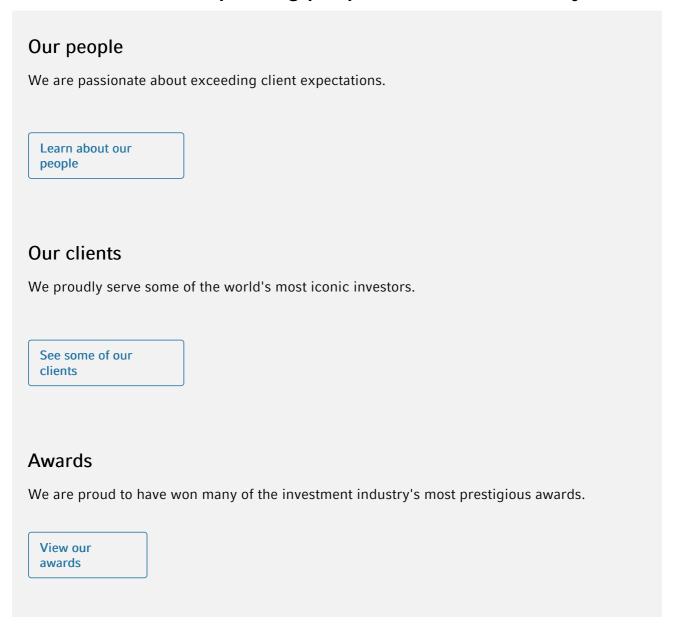
We manage over \$413. billion on behalf of institutions, advisers and the individuals they represent.

AUM as of 6/30/2020 & AUA as of 12/31/2018



Corporate overview

We are a leading global investment solutions partner, dedicated to improving people's financial security.



Insights

We provide up-to-date insights from our experts' views on global markets and investment trends.

Tap into our insights

Diversity

We are proud to support equality and diversity in the workplace.

Learn about our principles

Corporate responsibility

We embody a strong commitment to exceptional standards of corporate responsibility.

Learn about our beliefs

CONNECT WITH US

Sydney office

Level 1, 60 Martin Place, Sydney NSW 2000

Personal investment solutions

iQ Super™ – Employer

iQ Super™ – For Life

iQ Retirement[™]

Exchange Traded Funds

Institutional investors

Investment approach

Corporate superannuation

Superannuation funds

Not for profits

Financial institutions

I need a

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Personalise this website for:

Institutional Investor

For Corporate Superannuation, Superannuation funds, For-purpose and Financial institutions

Financial Advisers

For financial advisers, planners and brokers.

Super and retirement

For individuals looking for superannuation and retirement income solutions.

Close

