Dimensional Investing is about implementing the great ideas in finance for our clients.

**DIMENSIONAL AT A GLANCE**
As at 31 March 2020

- 39 Years since founding
- $454B In firmwide assets under management, USD (in billions)
- 1,400+ Employees in 13 global offices

**Under the Macroscope: When Stocks and the Economy Diverge**

How can investors make sense of the apparent disconnect between stock market performance and economic indicators?

Learn more

Gerard O’Reilly on Why Val
Webcast Highlights

Dimensional’s Co-CEO: “If you stop believing in value, you stop believing lots of what makes the world go ‘round.”

Learn more
An enduring belief in the
POWER of MARKETS

Capital Markets Have Rewarded
Long-Term Investors

At Dimensional, our investment approach is based on a belief in markets.

Rather than attempting to predict the future or outguess others, we draw information about expected returns from the market itself—leveraging the collective knowledge of its millions of buyers and sellers as they set security prices.
EMBRACE MARKET PRICING

The market is an effective information-processing machine. Each day, the world equity markets process billions of dollars in trades between buyers and sellers—and the real-time information they bring helps set prices.

“The number of managers that can successfully pick stocks are fewer than you’d expect by chance. So, why even play that game? You don’t need to.”
Dimensional was built around a set of ideas bigger than the firm itself. With a confidence in markets, deep connections to the academic community and a focus on implementation, we go where the science leads, and continue to pursue new insights, both large and small, that can benefit our clients.
Dimensional’s investment approach is grounded in economic theory and backed by decades of empirical research.

Our internal team of researchers works closely with leading financial economists to better understand where returns come from.

THE EVOLUTION OF INDEXING AND DIMENSIONAL

EUGENE FAMA
Nobel laureate, 2013 Professor, University of Chicago; Dimensional Director; Consultant, Dimensional Fund Advisors LP

“We’re very careful in looking at new research that comes along...
Understanding what drives returns is the starting point. From here, we focus on fine-tuning our method of capturing them.

We structure broadly diversified portfolios that emphasise the dimensions of higher expected returns, while addressing the tradeoffs that arise when executing them.
Academic models provide useful insight, but they are incomplete. It’s in the gap between reality and a model where sound judgment and experience matter.

**Watch**

Dimensional Stories: Models  
(03:07)

**GERARD O’REILLY**  
Co-Chief Executive Officer and Chief Investment Officer

“The nuance and expertise is where you take knowledge and information and implement it in a real test, not in the backtest.”
A commitment
TO OUR CLIENTS

Dimensional Investing is about providing a successful investment experience.

That means more than just returns. It means offering peace of mind because
DAVE BUTLER
Co-Chief Executive Officer

“The client experience has always been, and will continue to be, why we do what we do.”

Investments involve risks. The investment return and principal value of an investment may fluctuate so that an investor’s shares, when redeemed, may be worth more or less than their original value. Past performance is not a guarantee of future results. There is no guarantee strategies will be successful.

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