Charles Stanley & Co. Limited is one of the oldest firms on the London Stock Exchange. Its origins lie in a banking partnership established in Sheffield in January 1792.

The bank prospered, and so did its Stock Exchange investment business. By the 1830s this had grown to the point where a Director was needed in London to handle it, so Charles Stanley came southwards. As the business grew it became recognised as a separate operation and in 1852 the name Charles Stanley first appeared as an independent member firm of the London Stock Exchange.

Today, Charles Stanley & Co. Limited is one of the leading investment management companies in the UK, dedicated to serving the private investor. In addition we act for many national charities, trusts, professional institutes and major financial institutions. But our principal business remains as it was a century and more ago, the provision of a traditional, high-quality service to the discerning private investor.

Paul Abberley
Chief Executive Officer
The hallmark for our firm over many generations of clients remains our overriding commitment to excellent client care.

Our commitment to you
We strive to provide the very best levels of personal service for all clients from Discretionary, Advisory and Execution-Only clients through to Corporate clients, Charity & Court of Protection clients.

What we do
Our history

Charles Stanley & Co. Limited is one of the oldest firms on the London Stock Exchange. Its origins lie in a banking partnership established in Sheffield in January 1792.

1792 - 1886
Corporate social responsibility

Charles Stanley, the Board and senior managers within the Group are committed to ensuring the Group interacts responsibly with its employees, clients, shareholders and the
wider environment.

Our CSR policy
Comparing our investment services

Find a comparison table of our services.

Comparison table
Our services & business terms

Charles Stanley & Co. Limited is pleased to offer its services to you, find out more about these terms as well as VAT refunds and FATCA/CRS

Find out more
The security of your investments

It is understandable that from time to time we receive enquiries from clients about the security of the funds that we place for them on deposit, read about this and more.

Where do we place your money
Cyber security
We are committed to protecting your information and assets from the threats posed by fraud, identity theft and other financial crime.
Help protect yourself here
Our RDR Status

Charles Stanley & Co. Limited offers clients a wide range of different financial services to suit their needs.

Find out more
The custody of your Investments

There are three ways in which you can hold your investments: in Charles Stanley’s nominee account, in CREST Personal Membership or in the form of paper share certificates. Your choice will be determined by your own personal preference and the amount of dealing you do.

Find out more
Women in Finance

Women in Finance Charter
Gender Pay Gap Report 2019

View full report
Investors should be aware that past performance is not a reliable indicator of future results and that the price of shares and other investments, and the income derived from them, may fall as well as rise and the amount realised may be less than the original sum invested.

Charles Stanley & Co. Limited is authorised and regulated by the Financial Conduct Authority and is a member of the London Stock Exchange.

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The value of investments can fall as well as rise. Investors may get back less than invested. Past performance is not a reliable guide to future returns.