

This report shows public data only. Is this your organisation? If so, [login here](#) to view your full report.

## AMF

### PRI reporting framework 2018

*Search this report*



#### Organisational Overview ▾

[Basic information \[OO 01 - 09\]](#)

[Asset class implementation gateway indicators \[OO 10 - 12\]](#)

[Peering questions \[OO LE 01 - INF 03\]](#)

#### Strategy and Governance ▶

#### Direct - Listed Equity Incorporation ▶

#### Direct - Listed Equity Active Ownership ▶

#### Direct - Fixed Income ▶

#### Direct - Property ▶

#### Direct - Infrastructure ▶

#### Assurance ▶

#### Feedback and Submit ▶

Export Public Responses

You are in Organisational Overview » Basic information

## Basic information

### OO 01. Signatory category and services

#### 01.1. Select the type that best describes your organisation or the services you provide.

- Non-corporate pension or superannuation or retirement or provident fund or plan
- Corporate pension or superannuation or retirement or provident fund or plan
- Insurance company
- Foundation
- Endowment
- Development finance institution
- Reserve - sovereign or government controlled fund
- Family office
- Other, specify

#### 01.3. Additional information. [Optional]

With SEK 596 billion (2017-12-31) in assets managed for approximately 4 million customers, AMF is one of Sweden's leading pension companies and one of the largest owners on Nasdaq OMX Nordic Stockholm.

AMF is a limited liability life insurance company that is owned equally by the Swedish Trade Union Confederation (LO) and the Confederation of Swedish Enterprise. The company is run according to mutual principles, entailing that AMF's profits accrue in their entirety to the customers.

AMF's focus is on occupational pensions for both individuals and companies. All products are offered either as traditional life insurance or as unit-linked insurance. In addition, the fully owned subsidiary AMF Fonder AB offers direct savings in mutual funds. AMF Fonder has approximately SEK 125 billion in AUM (2017-12-31) which is included in the number SEK 594 billion above.

AMF Fonder AB (mutual funds) and AMF Fastigheter AB (real estate) are subsidiaries with their own operations. The operations and work of these companies is regulated by their individual Articles of Association and internal policy documents. AMF Fonder AB is also regulated by Swedish mutual funds legislation. The subsidiaries manage operations that AMF has identified value-added in them being conducted independently, or as required by law. Those parts of operations where there are advantages of coordination or economies of scale with other parts of the group are managed jointly as far as possible. There are agreements between these companies that regulate the purchase and sale of services that comply with internal regulations.

### OO 02. Headquarters and operational countries

#### 02.1. Select the location of your organisation's headquarters.

Sweden

#### 02.2. Indicate the number of countries in which you have offices (including your headquarters).

- 1
- 2-5
- 6-10
- >10

#### 02.3. Indicate the approximate number of staff in your organisation in full-time equivalents (FTE).

375 FTE

#### 02.4. Additional information. [Optional]

---

### OO 03. Subsidiaries that are separate PRI signatories

03.1. Indicate whether you have subsidiaries within your organisation that are also PRI signatories in their own right.

- Yes  
 No

#### 03.3. Additional information. [Optional]

---

### OO 04. Reporting year and AUM

04.1. Indicate the year end date for your reporting year.

31/12/2017

04.2. Indicate your total AUM at the end of your reporting year, Exclude subsidiaries you have chosen not to report on and any advisory/execution only assets.

Total AUM	596	000	000	000	
	trillions	billions	millions	thousands	hundreds
Currency	Swedish Krona				
Assets in USD	71	080	842	105	
	trillions	billions	millions	thousands	hundreds

#### 04.5. Additional information. [Optional]

---

### OO 06. How would you like to disclose your asset class mix

New selection options have been added to this indicator. Please review your prefilled responses carefully.

06.1. Select how you would like to disclose your asset class mix.

- as percentage breakdown  
 as broad ranges

	Internally managed (%)	Externally managed (%)
Listed equity	10-50%	<10%
Fixed income	10-50%	0
Private equity	0	0
Property	10-50%	<10%
Infrastructure	<10%	0
Commodities	0	0
Hedge funds	0	0
Forestry	0	0
Farmland	0	0
Inclusive finance	0	0
Cash	0	0
Other (1), specify	0	0
Other (2), specify	0	0

**06.2. Publish asset class mix as per attached image [Optional].**

**06.3. Provide contextual information on your AUM asset class split. [Optional]**

---

## 00 07. Fixed income AUM breakdown (Private)

---

## 00 08. Segregated mandates or pooled funds (Private)

---

## 00 09. Breakdown of AUM by market

**09.1. Indicate the breakdown of your organisation's AUM by market.**

Developed Markets	<input type="radio"/> 0% <input type="radio"/> <10% <input type="radio"/> 10-50% <input checked="" type="radio"/> >50 %
Emerging, Frontier and Other Markets	<input type="radio"/> 0% <input checked="" type="radio"/> <10% <input type="radio"/> 10-50% <input type="radio"/> >50 %

Total 100%

## 09.2. Additional information. [Optional]

[Next Section](#)

