SOLVING FOR 2022

Inflation: Higher and More Problematic

Read More (/en/gb/solving/solving-2022)

LEGAL DOCUMENTS (LEGAL-DOCUMENTS)

MORNINGSTAR RATINGS (PRODUCTS/UCITS-FUNDS/MORNINGSTAR)

COUNTRY REGISTRATION MATRIX (/HANDLERS/DOCUMENTS.ASHX?ITEM_ID=2332DA92-4F52-40DE-BAF4-D0C86F5C826D)

LATEST INSIGHTS

CIO WEEKLY PERSPECTIVES
27 FEBRUARY 2022

Conflict and Commodities

Russia’s invasion of Ukraine adds an unwelcome geopolitical layer to the inflation challenge, and yet another reason to reintroduce commodities to the asset allocation mix.

(/en/link?type=article&name=cio-weekly-perspectives-conflict-and-commodities)

12 JANUARY 2022

Hike Rates and Carry On

A positive economic outlook makes the case for holding risky assets through 2022, in our view, but higher rates are likely to mean higher volatility: we therefore favor a focus on income or “carry” from risky assets, alongside strategies with the potential to withstand price volatility.

(/en/gb/aac/asset-allocation-committee-outlook-1q2022)
Neuberger Berman Annual Report - June 2021

We are pleased to share our Annual Report, offering perspectives on the unique challenges faced by our industry and clients in 2020 and into 2021.

(/en/annual-report)

SYSTEMATICALLY SPEAKING

28 JANUARY 2022

Bitcoin, A Cornerstone Digital Asset: Part 4

Could Bitcoin options be the “picks and shovels” of the cryptocurrency Gold Rush, a way to convert Bitcoin from a “get rich” to a “stay rich” asset?

(/en/link?type=article&name=systematically-speaking-bitcoin-a-cornerstone-digital-asset-part-4)
5G Connectivity

Now, more than ever, we live in a technologically connected world. With the growth in 5G technology we can expect much more.

(/en/gb/5g-connectivity)

FIXED INCOME INVESTMENT OUTLOOK

12 JANUARY 2022

Persistent Inflation, Policy-Driven Volatility

The evolution of inflation and central bank policy will likely drive higher market volatility in 2022.

(/en/gb/fiio/fixed-income-investment-outlook-1q2022)

INVESTMENT IDEAS

Global and European Sustainable Equity Strategies

The pace of change within technology, society and the world in general is driving some powerful investment themes. Our recently launched Global and European Sustainable Equity Funds seek to identify quality businesses where sustainability reinforces competitive advantage.

EQUITIES

Thematic Equities

Thematic investing is about looking to the future and seeking to identify the key mega-trends impacting our society and economy. Many of these trends are driven by technology disruption, creating a rapidly unfolding race with winners and losers.

EQUITIES

Next Generation Connectivity Strategy

A thematic, forward-looking, global equity portfolio investing in key enablers and beneficiaries of 5G and future connectivity.